



## CE/CME Accreditation Checklist

**This is the list of items that SAAHEC will need to collect for any CE accredited event. \*\***

### **Required for CE Application Submission to Accrediting Agencies**

<input type="checkbox"/>	<p><b>**Continuing Education Application submitted at least 75 days before the start of a Single, Live Activity or new Series (<u>including a detailed Agenda and Learning Objectives for each topic on the agenda, at least 3 per hour</u>).</b></p> <p><b>NOTE: For all series types--A schedule of the series is required.</b></p> <ul style="list-style-type: none"> <li>• <i>If all dates or topics have not been determined, please provide an estimation of frequency of sessions (such as the second Tuesday of every month, quarterly, etc.).</i></li> <li>• <i>All subsequent session materials for a series must be submitted for review 6 weeks before the date of the Activity if the content is new and 4 weeks if the content was previously reviewed.</i></li> </ul>
<input type="checkbox"/>	CV or resume (for each speaker)
<input type="checkbox"/>	Full Disclosure Forms (For anyone affecting the content of the activity to be accredited: speaker, author and, planning committee members, etc.)
<input type="checkbox"/>	Copy of the proposed brochure, flyer, or any type of announcement. Until accreditation is approved by various accrediting bodies, please use a general statement such as <i>"We are applying for CE/CME credits."</i> <b>Accrediting bodies have specific rules for allowable language.</b>
<input type="checkbox"/>	<p>Slide decks/PowerPoint/PDF (Ideally with a disclosure slide at the beginning), and handouts presented to the audience should be submitted typically no later than 2 weeks prior to activity date.</p> <p>Note:</p> <ul style="list-style-type: none"> <li>• Please give your presenters an early deadline for the presentation slides so that they can be submitted to SAAHEC in advance.</li> <li>• Please remind speakers to include a financial disclosure slide at the beginning of the presentation slides.</li> </ul>
<input type="checkbox"/>	<p>If your activity will have any commercial sponsorship, provide honoraria, or charge registration fees, please provide details of agreements and cancellation/refund policy with your <b>Continuing Education Application</b></p> <p><b>For a Series -if any of these items change (for example, one particular session of your series will charge a registration fee not previously identified), this information must be disclosed at the time the session content is submitted to SAAHEC for review.</b></p>

□	<p>SAAHEC will create sign-in sheet, evaluation forms, and a Documentation of Verbal Disclosure form. Our goal is to send all materials at least 2-4 days prior to the activity. Please note:</p> <ul style="list-style-type: none"> <li>● To ensure this work aligns with our mission of serving health professionals, it is important to identify the occupation/profession of attendees. Please consider this if your attendees are pre-registering.</li> <li>● PLEASE ASK ALL PARTICIPANTS to SIGN IN and complete our EVALUATION FORM.</li> </ul>
□	<p>Immediately after your activity return these items to your AzAHEC region contact:</p> <ul style="list-style-type: none"> <li>● Sign-in sheets (in-person events) or Registration List in Excel format (virtual events)</li> <li>● Attendance Report in Excel format (Virtual events)</li> <li>● Evaluations (unless an electronic survey was sent)</li> <li>● Documentation of Verbal Disclosure form bearing witness the speaker(s) verbally disclosed. <i>A delay could void the CE/CME credit, since these materials are needed for audit purposes.</i></li> </ul>

**NOTE:**

**Please plan accordingly and provide the information needed for CE accreditation application within the specified timeframe.**